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*Proposed Counsel to the Official Committee of  
Unsecured Creditors of Rudolph W. Giuliani*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	<b>: Chapter 11</b>
	<b>: </b>
<b>RUDOLPH W. GIULIANI</b>	<b>: Case No. 23-12055 (SHL)</b>
<b>a/k/a RUDOLPH WILLIAM GIULIANI,</b>	<b>: </b>
	<b>: </b>
<b>Debtor.</b>	<b>: </b>
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**AGENDA FOR MARCH 13, 2024 CASE CONFERENCE**

**Time and Date of Hearing:** March 13, 2024 at 10:00 a.m. (prevailing Eastern Time).

**Hybrid Hearing:** The Hearing will take place before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601.

Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance, must make an electronic appearance (an “eCourt Appearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. eCourt Appearances must be made by **March 12, 2024 at 4:00 p.m.** (prevailing Eastern Time).

**Copies of Pleadings:** Copies of the pleadings filed in this chapter 11 case may be obtained by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**CASE STATUS CONFERENCE**

1. **General Status Update.** The parties will provide an update with respect to case status.

**UNCONTESTED MATTERS**

1. **Akin Retention Application.** *Application of the Official Committee of Unsecured Creditors of Rudolph W. Giuliani to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Counsel, Effective as of January 16, 2024* [Docket No. 110] (the "**Akin Retention Application**")

**Objection Deadline:** March 6, 2024 at 4:00 p.m. (Prevailing Eastern Time)

**Responses Filed:** None

**Replies Filed:** None

**Related Documents:** None

**Status:** On March 11, 2024, the United States Trustee (the "**UST**") provided informal comments to the Akin Retention Application. The Official Committee of Unsecured Creditors is working with the UST to address those comments and submit a consensual order to the Court this week.

2. **Stipulation Approval Motion.** *Joint Motion of the Debtor and the Official Committee of Unsecured Creditors for Order Approving Stipulation Concerning Deadline for Creditors to Challenge Dischargeability of Debts* [Docket No. 133]

**Objection Deadline:** March 8, 2024 at 4:00 p.m. (Prevailing Eastern Time)

**Responses Filed:** None

**Replies Filed:** None

**Related Documents:**

- a. *Joint Motion of the Debtor and the Official Committee of Unsecured Creditors to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Joint Motion of the Debtor and the Official Committee of Unsecured Creditors for Order Approving Stipulation Concerning Deadline for Creditors to Challenge Dischargeability of Debts* [Docket No. 134]

- b. *Order Scheduling an Expedited Hearing and Shortening the Notice Period with Respect to the Joint Motion of the Debtor and the Official Committee of Unsecured Creditors for Order Approving Stipulation Concerning Deadline for Creditors to Challenge Dischargeability of Debts* [Docket No. 137]
- c. *Certificate of No Objection to Joint Motion of the Debtor and the Official Committee of Unsecured Creditors for Order Approving Stipulation Concerning Deadline for Creditors to Challenge Dischargeability of Debts* [Docket No. 143]

Status: This matter is going forward on an uncontested basis.

**FREEMAN V. GIULIANI, Adv. Pro. No. 24-01320-SHL**

- 1. **Pre-Motion Conference**. Pre-motion conference with respect to Plaintiffs' forthcoming motion for summary judgment [Docket No. 4]

Dated: March 12, 2024

/s/ Philip C. Dublin

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Dated: March 12, 2024

*/s/ Heath S. Berger*

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